



# Confidential Questionnaire

## I. Personal Information

Name: Last First Middle Social Security Number

Address: Street City State Zip Code

Residence Telephone ( ) Business Telephone ( )

E-Mail Address

Employer Position

Business Address Annual Salary

Home: Own Rent Number of Years

Are You A Citizen Of The U.S.A.? Yes No If Not, What Country?

Languages Spoken Fluently

Military Service From To

Type of Discharge or Current Status

Educational Level: Years Of School 1-12 Degrees: High School Year  
12-16 Bachelor's Year  
Over 16 Graduate Year  
Post Graduate

Memberships in Professional or Civic Organizations:

\_\_\_\_\_  
Have You Ever Been Convicted Of Any Felony? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, Please Explain: \_\_\_\_\_  
\_\_\_\_\_

Have You Or A Corporation Controlled By You Ever Been Involved In A Bankruptcy? Yes\_\_\_ No\_\_\_  
If Yes, Provide Details \_\_\_\_\_

Are You Currently Involved In Any Lawsuits Or Legal Actions, Either As A Plaintiff Or Defendant?  
Yes \_\_\_\_\_ No \_\_\_\_\_  
If Yes, Provide Details \_\_\_\_\_  
\_\_\_\_\_

**II. Business Experience:**

Past 10 Years, List Most Recent Position First (Include extra sheets if necessary)

1. \_\_\_\_\_  
Company Address

\_\_\_\_\_  
Type Business Position Annual Salary  
From \_\_\_\_\_ To \_\_\_\_\_ Telephone Number ( ) \_\_\_\_\_  
Supervisor \_\_\_\_\_ Describe Responsibility and Indicate Number of Employees  
Supervised \_\_\_\_\_

2. \_\_\_\_\_  
Company Address

\_\_\_\_\_  
Type of Business Position Annual Salary  
From \_\_\_\_\_ To \_\_\_\_\_ Telephone Number ( ) \_\_\_\_\_  
Supervisor \_\_\_\_\_ Describe Responsibility and Indicate Number of Employees  
Supervised \_\_\_\_\_

3. \_\_\_\_\_  
Company Position Annual Salary

\_\_\_\_\_  
From \_\_\_\_\_ To \_\_\_\_\_ Telephone Number ( ) \_\_\_\_\_  
Supervisor \_\_\_\_\_ Describe Responsibility and Indicate Number of Employees  
Supervised \_\_\_\_\_

**III. Business Experience:**

Do You Now or Have You Ever Owned or Had an Interest in A Restaurant/Bar Operation? Yes\_\_\_ No\_\_\_

If Yes, Please Provide Details\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do You Now or Have You Ever Owned or Had an Interest in Any Other Business Venture? Yes\_\_\_ No\_\_\_

If Yes, Please Provide Details\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List Companies or Vendors from Whom You Purchase or Have Purchased Goods or Services

\_\_\_\_\_  
Name Address Telephone Number

\_\_\_\_\_  
Name Address Telephone Number

\_\_\_\_\_  
Name Address Telephone Number

Do You Presently Have Any Commitments or Arrangements Which May Interfere In Your Being Considered for a Naticakes Franchisee: Yes\_\_\_ No\_\_\_

If Yes, Please Provide Details\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**IV. Franchise Configuration:**

Will You Have Business Partners? Yes\_\_\_ No\_\_\_

If Yes, Name Partners

\_\_\_\_\_

\_\_\_\_\_

(Please Note: Each Partner Must Submit a Separate Application)

To What Extent Will You Be Involved in Daily Operations? \_\_\_\_\_

\_\_\_\_\_

What Percent Equity Of This Entity Will You Own? \_\_\_\_\_

What Percent Equity Of This Entity Will Be Available To An Operating Partner? \_\_\_\_\_

How Will The Equity To The Operating Partner Be Achieved? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List Your Planned Shareholder/Member Organizational Structure and Percentage Equity Participation of Each Shareholder/Member:

_____	_____ %
Name/Title	Equity

_____	_____ %
Name/Title	Equity

_____	_____ %
Name/Title	Equity

_____	_____ %
Name/Title	Equity

_____	_____ %
Name/Title	Equity

**V. Geographic Area of Interest:**

Location Preferences: 1<sup>st</sup> Choice: \_\_\_\_\_

2<sup>nd</sup> Choice: \_\_\_\_\_

3<sup>rd</sup> Choice: \_\_\_\_\_

Please Explain Why You Have Chosen These Locations

1<sup>st</sup> Choice: \_\_\_\_\_

2<sup>nd</sup> Choice: \_\_\_\_\_

3<sup>rd</sup> Choice: \_\_\_\_\_

Number of Units You Would Like To Develop \_\_\_\_\_

Over What Time Period \_\_\_\_\_

What Is Your Knowledge of Your Proposed Development Areas \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**VI. Business & Personal References (not related to you)**

**Business**

Name \_\_\_\_\_ Occupation \_\_\_\_\_ Telephone (    ) \_\_\_\_\_

Address \_\_\_\_\_

Length and Nature of Relationship \_\_\_\_\_

Name \_\_\_\_\_ Occupation \_\_\_\_\_ Telephone (    ) \_\_\_\_\_

Address \_\_\_\_\_

Length and Nature of Relationship \_\_\_\_\_

Name \_\_\_\_\_ Occupation \_\_\_\_\_ Telephone (    ) \_\_\_\_\_

Address \_\_\_\_\_

Length and Nature of Relationship \_\_\_\_\_

**Personal**

Name \_\_\_\_\_ Occupation \_\_\_\_\_ Telephone (    ) \_\_\_\_\_

Address \_\_\_\_\_

Length and Nature of Relationship \_\_\_\_\_

Name \_\_\_\_\_ Occupation \_\_\_\_\_ Telephone (    ) \_\_\_\_\_

Address \_\_\_\_\_

Length and Nature of Relationship \_\_\_\_\_

Name \_\_\_\_\_ Occupation \_\_\_\_\_ Telephone (    ) \_\_\_\_\_

Address \_\_\_\_\_

Length and Nature of Relationship \_\_\_\_\_

Please Complete All The Data Requested On This Application, Sign On The Last Page And Return It To Us.

This Application In No Way Obligates You Or Naticakes In any Manner. All Information Contained In, And Pursuant To This Application Will Be Held In The Strictest Confidence By . This Is Not An Offer Of A Franchise.

This Information Is For Naticakes Internal Use Only.

The Undersigned Expressly Agrees That All Banks, Institutions, Persons, firms And Corporations Referred to in the above Are Authorized to Provide Naticakes Any And All Information Concerning This Application. I (We) Affirm That to the Best of My (Our) Knowledge This Application is An Accurate And Complete Representation Of My (Our) Financial And Operational Qualifications And Background. Naticakes Is Additionally Authorized To Contact Equifax And Any Other Credit Bureau For The Purpose Of Determining Financial Qualification.

\_\_\_\_\_  
Applicants Signature

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Date Signed

**Note: Audited Personal and Business Financial Statements Must Accompany This Franchise Application.**

**Approved By:** \_\_\_\_\_  
(Authorized Naticakes International, LLC Signature) Date